

Supplier Creation in R12: New User Interface, Richer Functionality

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Agenda

- Session Objectives
- Supplier Creation in R12
 - User Interface Changes: The “Makeover”
 - Functionality Enhancements
 - Summary of Enhancements
 - Enhancement Details
- Inclusion of Suppliers in TCA
 - TCA: Introduction and Key Terms
 - Benefits of TCA
- Conclusion

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Session Objectives

- Understanding the User Interface Related Changes for Supplier Creation in Release 12
- Understand the functionality enhancements in Release 12 vis-à-vis Oracle 11i
- Understand key benefits of inclusion of supplier entity in TCA

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Supplier Entry: New User Interface

- The user interface for supplier creation has changed from a forms based entity in 11i to a HTML page in Release 12

Oracle Applications - Vision
Suppliers (Vision Operations: USD)

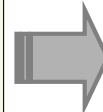
Supplier Name: 3G Communications, Inc. Supplier Number: 5057
 Alternate Name:
 Taxpayer ID: Tax Registration Number:
 Inactive On:

General Classification Accounting Control Payment Bank Accounts EDI Invoice Tax Withholding Tax

Parent Supplier Name: Number:
 Customer Number:

Sites

11i



Update OAUG Test Supplier - 04567: Quick Update - Microsoft Internet Explorer

ORACLE Payables

Suppliers >
 Update OAUG Test Supplier - 04567: Quick Update

* Indicates required field

* Supplier Name: OAUG Test Supplier
 Supplier Number: 04567
 Alternate Supplier Name:
 Registry ID: 57140
 Inactive Date: (example: 26-Feb-2008)
 Alias:

Purchase Order Hold: All New Orders
 Hold from Payment: All Invoices
 Unmatched Invc
 Unvalidated Invc

Supplier Sites
 Site Status: Active Site Name: Operating Unit: Go

Key Purchasing Setups Key Payment Setups
 Create

Site Name	Operating Unit	Ship-To Location	Bill-To Location	Ship Via	Pay Site	Alternate Pay Site	Invoice Summary Level	Create from RTS	Debit Memo	Gapless Invoice	Transaction Numbering	Selling Company Identifier	Freight Terms	Trans Arra
No results found.														

Release 12

Main Supplier Page

- The main supplier page has 3 distinct sections—Create Supplier, Basic/Advanced Search and To Do List Section

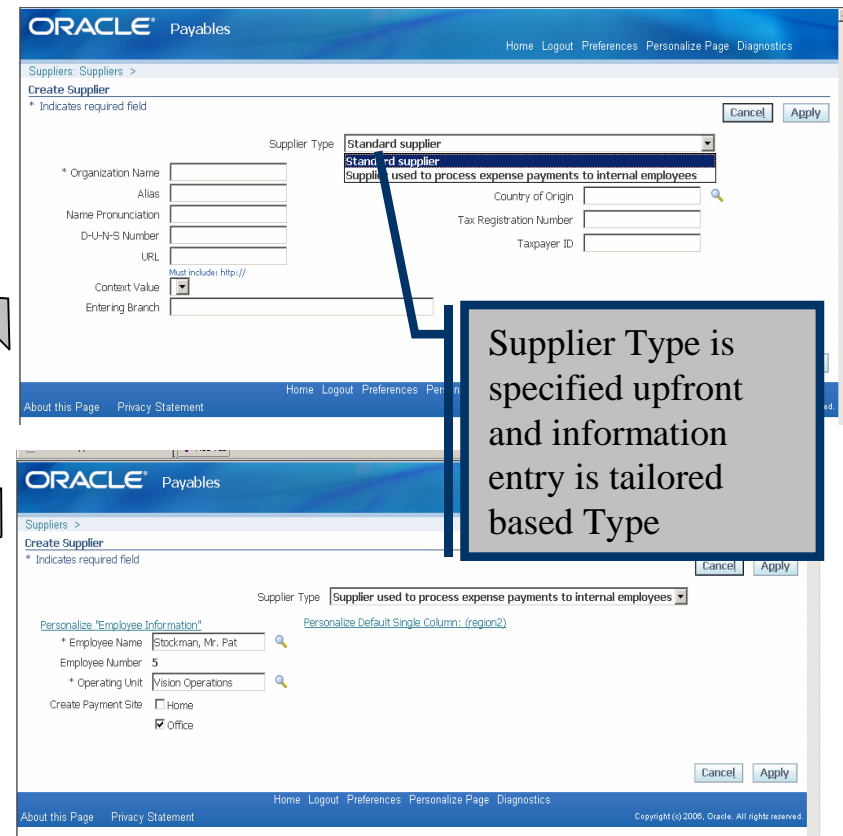
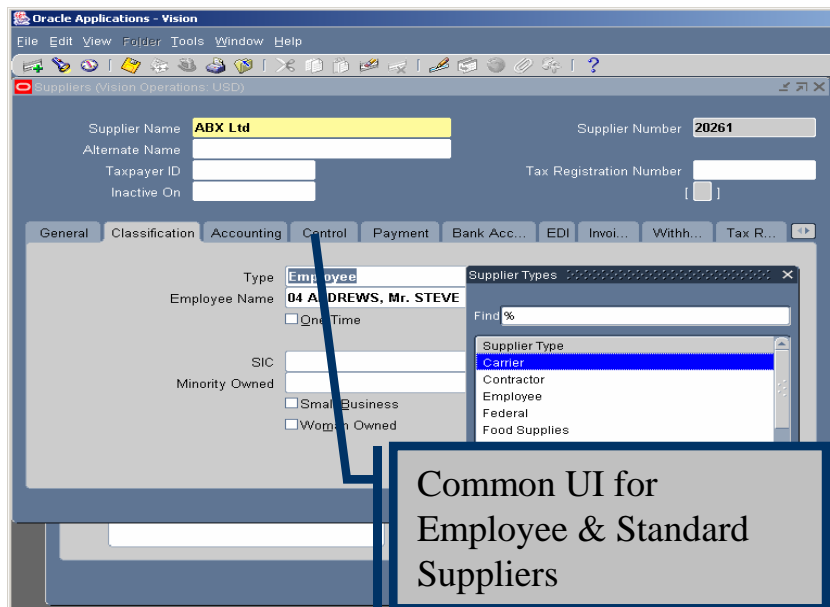
The screenshot shows the Oracle Payables Suppliers page in a Microsoft Internet Explorer browser window. The page is titled "Suppliers" and includes a navigation bar with links for Home, Logout, Preferences, Help, Personalize Page, and Diagnostics. The main content area is divided into three sections:

- Create Suppliers and Employees as Suppliers:** A button labeled "Create Supplier" is located in the top right of the main content area.
- Basic and Advanced Search Feature:** A search section titled "Search" contains a "Personalize 'Search'" link and instructions: "At least one search criteria is required. Including part of supplier's name or number will improve the search performance. Fields are case insensitive." Below this are input fields for Supplier Name, Supplier Number, Taxpayer ID, Tax Registration Number, and DUNS Number. There are "Go" and "Clear" buttons at the bottom of the search section.
- Review Change Requests from Suppliers:** A "To Do List" section on the right side of the page lists various requests: New Supplier Requests (0), Prospective Supplier Registrations (0), Supplier Address Requests (0), Supplier Contact Requests (4), Supplier Business Classification Requests (1), Supplier Product and Services Requests (17), and Supplier Bank Account Requests (0/0).

At the bottom of the page, there is a footer with links for "About this Page" and "Privacy Statement", and a copyright notice: "Copyright (c) 2006, Oracle. All rights reserved."

Standard Supplier vs. Employees

- Separate Navigation is provided for Standard Suppliers and to create employees as suppliers



Supplier Quick Update

- Quick Update Page is the default page for supplier profile maintenance
- Hold Information and purchasing/payable attributes can be captured for supplier sites
- The page can be personalized for each user

Update OAUG Test Supplier - 04567: Quick Update - Microsoft Internet Explorer

Address: http://vena.ad.infosys.com:8000/OA_HTML/OA.jsp?page=/oracle/apps/pos/supplier/webui/SuppCrPG&_ti=1907327147&retainAM=N&addBreadcrumb=R5&OAMC=G8oa

ORACLE Payables Home Logout Preferences Personalize Page Diagnostics

Suppliers

- Quick Update
- Company Profile
 - Organization
 - Tax Details
 - Address Book
 - Contact Directory
 - Business Classification
 - Products & Services
 - Banking Details
 - Surveys
- Terms and Control
 - Accounting
 - Tax and Reporting
 - Purchasing
 - Receiving
 - Payment Details
 - Invoice Management

Suppliers >
Update OAUG Test Supplier - 04567: Quick Update
* Indicates required field

* Supplier Name: OAUG Test Supplier
Supplier Number: 04567
Alternate Supplier Name:
Registry ID: 57140
Inactive Date: (example: 26-Feb-2008)
Alias:

Supplier Sites
Site Status: Active Site Name: Operating Unit: Go

Key Purchasing Setups **Key Payment Setups**

Create

Site Name	Operating Unit	Ship-To Location	Bill-To Location	Ship Via	Pay On	Alternate Pay Site	Invoice Summary Level	Create Debit Memo from Transaction	Gapless Invoice Numbering	*Selling Company Identifier	Freight FDB	Trans Arra
No results found.												

Purchase Order Hold All New Orders
Hold from Payment All Invoices
 Unmatched Invoices
 Unvalidated Invoices

Integration with iSupplier Portal

- Company Profile information is tightly integrated with iSupplier Portal
- Supplier contacts can update the profile and it raised a change request to be approved by an internal administrator

ORACLE iSupplier Portal

Home Logout Preferences Personalize

Home Orders Shipments Planning Finance Product Intelligence Admin

Profile Management

- General
- **Company Profile**
 - Organization
 - Address Book
 - Contact Directory
 - Business Classifications
 - Product & Services
 - Banking Details
 - Payment & Invoicing
 - Surveys

General

Organization Name **OAUG Test Supplier** DUNS Number
 Supplier Number **04567** Tax Registration Number
 Alias Taxpayer ID
 Parent Supplier Name Country of Tax Registration
 Parent Supplier Number

Attachments

Search

Note that the search is case insensitive

Title

[Show More Search Options](#)




Title	Type	Description	Category	Last Updated By	Last Updated	Usage	Update
No results found.							




Home Orders Shipments Planning Finance Product Intelligence Admin Home Logout Preferences Personalize
 About this Page Privacy Statement Cop

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Functionality Enhancements: Summary



Entity Name	Change from 11i	Change Details
Organization		Company information can be captured in additional sections like:: → Organization level Details → Employee Details → Tax and Financial Details
Tax Details		→ Enhanced integration with e-Business Tax. → Transaction tax attributes like default controls, tax registrations ,associated fiscal classification etc. can be maintained
Address Book		→ Supplier Locations are created as addresses → Addresses can be converted to supplier sites for multiple operating units based on user's MOAC profile → Addresses can be created/updated from iSupplier Portal and go through a change request process → Addresses have statuses of New, Change Pending and Current

Legend:  Enhanced Feature  New Feature  No Change







Functionality Enhancements: Summary (Contd.)

Entity Name	Change from 11i	Change Details
Contact Directory		<ul style="list-style-type: none"> → Contact information can be maintained at a supplier level → User accounts can be created for contact and responsibilities can be attached → User Access restrictions can be setup to restrict site/contact update → Contacts can be added/updated from iSupplier Portal and goes through a change request process → Contacts have statuses of New, Change Pending and Current
Business Classification		<ul style="list-style-type: none"> → Classifications can be setup based on nature of business of the supplier → Classification can be added/updated from iSupplier Portal and goes through a change request process → Classifications have statuses of Pending or Approved
Products & Services		<ul style="list-style-type: none"> → Types of goods and services provided by the supplier can be categorized → Categories can be assigned by supplier from iSupplier Portal and goes through change request process → Product and service assignments have statuses of pending or approved

Functionality Enhancements: Summary (Contd.)

Entity Name	Change from 11i	Change Details
Banking Details		<ul style="list-style-type: none"> → Banking account assignments can be made at four levels—Supplier, Site, Address Level, Address+OU level → New Banks accounts and factor accounts can be created → Banking Information can be created/updated from iSupplier Portal and go through the change request process → New bank accounts can be approved or go through a verification process
Survey		<ul style="list-style-type: none"> → Custom questionnaires can be created and administered to suppliers to gather their feedback

Functionality Enhancements: Summary (Contd.)

Entity Name	Change from 11i	Change Details
Accounting		→ Attributes remain unchanged
Tax and Reporting		→ Supplier tax and reporting information can be maintained at a supplier and supplier site level → Additional attributes have been provided
Purchasing		→ Attributes remain unchanged
Receiving		→ Attributes remain unchanged
Payment Details		→ Payment details (via different channels incl..EDI) and remittances instructions can be maintained → Additional attributes have been provided
Invoice Management		→ Attributes remain unchanged

Legend:  Enhanced Feature  New Feature  No Change

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Supplier Site Creation

- Supplier Locations are first created as addresses in the Address Book
- Addresses can be converted to sites for the OUs in the MOAC profile

Supplier Locations can be created/updated as addresses in the Address Book

→ Supplier Sites can be created for multiple operating units
 → Operating Units which are part of the MOAC profile are visible

Select Site Name	Operating Unit
<input checked="" type="checkbox"/> OAUG Address 2	Vision Germany
<input checked="" type="checkbox"/> OAUG Address 2	Vision Greece
<input checked="" type="checkbox"/> OAUG Address 2	Vision Health Services
<input checked="" type="checkbox"/> OAUG Address 2	Vision Hungary
<input checked="" type="checkbox"/> OAUG Address 2	Vision India Hyderabad
<input checked="" type="checkbox"/> OAUG Address 2	Vision India Mumbai
<input checked="" type="checkbox"/> OAUG Address 2	Vision Industries
<input checked="" type="checkbox"/> OAUG Address 2	Vision Italy
<input checked="" type="checkbox"/> OAUG Address 2	Vision Korea
<input checked="" type="checkbox"/> OAUG Address 2	Vision Leasing
<input checked="" type="checkbox"/> OAUG Address 2	Vision Netherlands
<input checked="" type="checkbox"/> OAUG Address 2	Vision Norway



Supplier/Site Level Attribute Maintenance

- Supplier/Site Level Attribute Maintenance is streamlined in Release 12

Suppliers

- Quick Update
- Company Profile
 - Organization
 - Tax Details
 - Address Book
 - Contact Directory
 - Business Classification
 - Products & Services
 - Banking Details
 - Surveys
- Terms and Control
 - Accounting
 - Tax and Reporting
 - Purchasing
 - Receiving
 - Payment Details
 - Invoice Management**

Suppliers: Suppliers >
Update DAUG Test Supplier - 04567: Invoice Management

Invoice Currency: US dollar
Invoice Amount Limit:
Invoice Match Option:

Invoice Payment Terms

Personalize "Invoice Payment Terms"

Payment Currency: US dollar
Payment Priority: 99
Terms: 30 Net (terms date + 30)
Terms Date Basis: Invoice
Pay Date Basis: Due

Supplier Sites

Site Status: Active Site Name: Operating Unit: Go

Invoicing | Payment | Terms | Supplier Preferences

Create

Site Name	Operating Unit	Invoice Amount Limit	Invoice Tolerance	Invoice Match Option	Invoice Invoicing Y	Hold from Payment			Payment Hold Reason	Services Tolerance
						All Invoices	Unmatched Invoices	Unvalidated Invoices		
No results found										

Attributes can be maintained at both the supplier and supplier site level from the same page

Address Book Update

- **New Address can be created and existing Address can be viewed/updated in iSupplier Portal by Supplier Contacts**

ORACLE iSupplier Portal

Home Logout Preferences Personalize Page Diagnostics

Admin: Profile Management: Address Book >

Update Address

* Indicates required field

Cancel Save

Personalize Stack Layout: (AddrDfRN)

Supplier Name **OAUG Test Supplier** Supplier Number **04567**

Personalize Flow Layout: (SeparatorRN)

* Address Name OAUG Address 1 Phone Area Code 303

Country United Kingdom Phone Number 4156098

* Address Line 1 #221, Liang Court Fax Area Code

Address Line 2 Fax Number

Address Line 3 Email Address

Address Line 4

* City/Town/Locality Harlow Purchasing Address

County Payment Address

State/Region RFQ Only Address

Province

* Postal Code 1234

Note

Note Updated Address Type and Phone Number

Include any additional details about the address such as the type of address. This will be visible to other buyers within your organization as well as to the supplier.

Address Book Update (Contd.)

- Creation or Update from iSupplier Portal triggers a change request process
- The addresses are appear in status “New” or “Change Pending” so that an internal administrator can approve the change

Suppliers: Suppliers >
Update OAUG Test Supplier - 04567: Address Book

Search

Personalize "Search"

Address Name Site Name

Address Details

Go Clear

Create

Details	Name	Address	Country	Communication Purpose	Status	Update	Manage Sites	Remove
Show	OAUG Address 1	#221, Liang Court Harlow 1234	United Kingdom		Change Pending			
Show	OAUG Address 2	#45 Melville Park Harlow 12678	United Kingdom	Payment, Purchasing	New			

Inactive Addresses

Address Book Update (Contd.)

- For an address update, a change history is provided to the internal administrator to facilitate approval

Address Change Request
* Indicates required field

Supplier Name: **OAUG Test Supplier** Requested By: **Edmund Chen**
 Supplier Number: **04567** Request Date: **27-Feb-2008**
 Address Notes: **Updated Address Type and Phone**

	Current	Proposed
Address Name	OAUG Address 1	OAUG Address 1
Country	United Kingdom	United Kingdom
Address Line 1	#221, Liang Court	#221, Liang Court
Address Line 2		
Address Line 3		
Address Line 4		
City/Town/Locality	Harlow	Harlow
County		
State/Region		
Province		
Postal Code	1234	1234
Communication Details		<input type="checkbox"/> Update to all sites using this address
Phone Area Code		303
Phone Number		4156098
Fax Area Code		
Fax Number		

Buttons: **Cancel** **Reject** **Apply**

Address Book Update (Contd.)

- The status of the address changes to “Current” once the change request is approved

The screenshot shows the Oracle Payables interface for updating a supplier's address book. The page title is "Update DAUG Test Supplier - 04567: Address Book". There is a search section with fields for "Address Name", "Address Details", and "Site Name", along with "Go" and "Clear" buttons. Below the search is a "Create" button and a table of addresses. The table has columns for Details, Name, Address, Country, Communication, Purpose, Status, Update, Manage Sites, and Remove. A blue box highlights the "Status" and "Update" columns. The status for both addresses is "Current".

Details	Name	Address	Country	Communication	Purpose	Status	Update	Manage Sites	Remove
Show	OAUG Address 1	#221, Liang Court Harlow 1234	United Kingdom	Phone: 303-4156098	Payment, Purchasing	Current			
Show	OAUG Address 2	#45 Melville Park Harlow 12678	United Kingdom		Payment, Purchasing	Current			

Below the table is a section for "Inactive Addresses" with an "Address" button.

Contact Directory

- **Contacts Details can be added/updated for each supplier**
- **User Accounts can be created from the same page and access restrictions can be setup.**

Create Contact
* Indicates required field

Contact Title

First Name

Middle Name

* Last Name

Job Title

Email Address

Phone Area Code

Phone Number

Phone Extension

Fax Area Code

Fax Number

Inactive Date
(example: 26-Feb-2008)

User Account
[Personalize "User Account"](#)

Create User Account for this Contact

* Username

Responsibilities
[Select All](#) | [Select None](#)

Select Responsibility	Application
<input type="checkbox"/> Sourcing Supplier	Sourcing
<input type="checkbox"/> Workflow User Web Applications	Application Object Library
<input type="checkbox"/> Supply Chain Collaboration Manager	Advanced Supply Chain P
<input type="checkbox"/> Supplier Profile & User Manager	iSupplier Portal
<input type="checkbox"/> Supplier Profile Manager (View-only Contact Directory)	iSupplier Portal
<input type="checkbox"/> Preferences SSWA	Oracle iProcurement
<input type="checkbox"/> Supplier Profile Manager	iSupplier Portal
<input type="checkbox"/> Plan, Source, Pay Supplier View	iSupplier Portal

User Management for suppliers can be done from the contact directory

Contact Directory Update

- **Contacts Details can be added/updated from iSupplier Portal**
- **A change request process is initiated for contacts added/modified through iSupplier Portal**

Contact information change from iSupplier Portal

Contact Status can be "New", "Change Pending" or "Current"

First Name	Last Name	Phone Number	Email Address	Has User Account	Status	Update
Edmund	Chen		edmundc@gmail.com	✓	Change Pending	
Lilia	Hernandez	679 3467890	lillah@abbot.com		New	

Business Classification

- **Business Classification for Supplier can be entered by a Buyer Administrator or by the supplier contact in iSupplier Portal**
- **Classifications entered through iSupplier Portal initiate a change request process and require approval**

ORACLE iSupplier Portal

Home Logout Preferences Help Personalize Page Diagnostics

Home Orders Shipments Planning Finance Product Intelligence Admin

Profile Management

- General
- Company Profile
 - Organization
 - Address Book
 - Contact Directory
 - **Business Classifications**
 - Product & Services
 - Banking Details
 - Payment & Invoicing
 - Surveys

Business Classifications

TIP Date format example: 29-Feb-2008

Classification	Applicable	Minority Type	Certificate Number	Certifying Agency	Expiration Date
Hub Zone	<input checked="" type="checkbox"/>		AX124	Special Region	<input type="text"/>
Minority Owned	<input type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Service-disabled Veteran Owned	<input type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>
Small Business	<input type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>
Veteran Owned	<input type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>
Women Owned	<input checked="" type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>

Home Orders Shipments Planning Finance Product Intelligence Admin Home Logout Preferences Help Personalize Page Diagnostics

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Business Classification Update

- Business classifications created/updated from iSupplier Portal would be in “Pending” Status
- The buyer administrator can approve the classification and the status changes to “Approved”

ORACLE Payables

Home Logout Preferences Help Personalize Page Diagnostics

Suppliers

Suppliers: Suppliers >

Update OAUG Test Supplier - 04567: Business Classification

Cancel Save

TIP Date format example: 29-Feb-2008

Classification	Applicable Minority Type	Certificate Number	Certifying Agency	Expiration Date	Status
Hub Zone	<input checked="" type="checkbox"/>	AX124	Special Region		Approved
Minority Owned	<input type="checkbox"/>				
Service-disabled Veteran Owned	<input type="checkbox"/>				
Small Business	<input type="checkbox"/>				
Veteran Owned	<input type="checkbox"/>				
Women Owned	<input checked="" type="checkbox"/>				Pending

Cancel Save

Suppliers Home Logout Preferences Help Personalize Page Diagnostics

Product & Services Categories

- **Categories/Sub-Categories of Products & Services sold by the supplier are maintained at Supplier Level in release 12.**
- **Product/Service Category information can be entered either from Payables or iSupplier Portal**

The screenshot shows the Oracle iSupplier Portal interface. The main content area is titled "Add Products and Services: (OAUG Test Supplier)". Below this title is a table with the following columns: "Products and Services", "View Sub-Categories", and "Applicable". The table lists several categories, each with a "View Sub-Categories" icon and an "Applicable" checkbox. The "Applicable" column is highlighted by a callout box.

Products and Services	View Sub-Categories	Applicable
Automotive Maintenance Items and Repair/Replacement Parts		<input type="checkbox"/> Applicable
Automotive Shop Equipment and Supplies		<input type="checkbox"/> Applicable
Belts and Belting: Conveyor, Elevator, Power Transmission, and V-belts		<input type="checkbox"/> Applicable
Brushes		<input type="checkbox"/> Applicable
Computer Hardware and Peripherals for Microcomputers		<input type="checkbox"/> Applicable
Computer Accessories and Supplies		<input type="checkbox"/> Applicable
Computer Software for Microcomputers		<input checked="" type="checkbox"/> Applicable
Electrical Cables and Wires (not Electronic)		<input type="checkbox"/> Applicable
Electrical Equipment and Supplies (except Cable and Wire)		<input type="checkbox"/> Applicable
Fencing		<input type="checkbox"/> Applicable

Category/Sub-Category of Product/Services can be entered from iSupplier Portal

Product & Services Categories

- **Categories/Sub-Categories of Products & Services entered from iSupplier Portal initiate a change request process**
- **Category assignment claimed by the supplier has to be approved by a buyer administrator**

The screenshot shows the Oracle Payables interface for managing suppliers. The main content area is titled "Suppliers: Suppliers >" and "Update OAUG Test Supplier - 04567: Products and Services". Below this, there are instructions and a table of products and services.

Buttons: [Approve](#) [Reject](#) [Remove](#) [Add](#)

Links: [Select All](#) | [Select None](#)

Select Products and Services	Date Added	Status ▲	Last Update	View Sub-Category
<input type="checkbox"/> Computer Accessories and Supplies	27-Feb-2008	Approved	27-Feb-2008	
<input type="checkbox"/> Computer Hardware and Peripherals for Microcomputers	27-Feb-2008	Approved	27-Feb-2008	
<input type="checkbox"/> Computer Software for Microcomputers	29-Feb-2008	Pending Approval	29-Feb-2008	

[Return to Supplier Search](#)

Bank Details

- **Bank Accounts can be assigned at—Address, Address-OU, Site or Supplier Level**
- **Existing Banks/Branches can be used or new Bank/Branches can be created**

ORACLE Payables Home Logout Preferences Help Personalize Page Diagnostics

Suppliers

- Quick Update
- Company Profile
 - Organization
 - Tax Details
 - Address Book
 - Contact Directory
 - Business Classification
 - Products & Services
 - Banking**
- Details
 - Surveys
 - Terms and Control
 - Accounting
 - Tax and Reporting
 - Purchasing
 - Receiving
 - Payment Details
 - Invoice Management

Suppliers: Suppliers >
Update OAUG Test Supplier - 04567: Banking Details [Cancel] [Save]

Bank Account and Assignment Details

Select Account Assignment Level: [Go]

Payment Details

Bank Accounts

[Add] [Create] [Create Factor Account]

[Show All Details](#) | [Hide All Details](#)

Details	Number	IBAN	Currency	Bank Name	Start Date	End Date	Priority	Increase Priority	Decrease Priority	Update
<input type="checkbox"/> Hide	XXXXXXXX7009			Bank of America	28-Feb-2008		1	▲	▼	

Account Name: _____ Bank Number: **163281189**
 Account Type: **Checking Account** Bank Branch Name: **New York**
 BIC: _____ Bank Branch Number: **7361982736**

[Cancel] [Save]

Bank Details

- Buyer administrator can Approve, Verify or Reject the bank accounts setup from iSupplier Portal

ORACLE Payables Home Logout Preferences Help Personalize Page Diagnostics

Suppliers: Suppliers >

Review Bank Account

* Indicates required field

Action

Use for Foreign Payments
If the Use for Foreign Payments option is enabled, Bank and Branch are required.

* Country

Bank	Branch
<p>Personalize "Bank"</p> <p><input type="radio"/> New Bank</p> <p><input checked="" type="radio"/> Existing Bank</p> <p>Bank Name <input type="text" value="Wells Fargo"/></p> <p>Bank Number <input type="text" value="121042882"/></p> <p>Show Bank Details</p>	<p>Personalize "Branch"</p> <p><input type="radio"/> New Branch</p> <p><input checked="" type="radio"/> Existing Branch</p> <p>Branch Name <input type="text" value="1 Market Square, San M."/></p> <p>Branch Number <input type="text" value="7760048-98"/></p> <p>BIC <input type="text"/></p> <p>Branch Type <input type="text" value="ABA"/></p> <p>Show Branch Details</p>

Bank Account

[Personalize "Bank Account"](#)

* Account Number Account Name

Check Digits Currency

IBAN Account Status **New**

[Show Account Details](#)

Surveys

- A new survey feature has been included at a supplier header level
- Custom questionnaires can be attached to gather supplier feedback

The screenshot shows the Oracle iSupplier Portal interface. At the top, there's a navigation bar with 'Home', 'Logout', 'Preferences', 'Personalize Page', and 'Diagnostics'. Below that is a menu with 'Home', 'Orders', 'Shipments', 'Planning', 'Finance', 'Product', 'Intelligence', and 'Admin'. The main content area is titled 'Profile Management' and includes a sidebar with a tree view: General, Company Profile (Organization, Address Book, Contact, Directory, Business Classifications, Product & Services, Banking Details, Payment & Invoicing, Surveys), and a main table titled 'Update DAUG Test Supplier - 04567: Surveys'. The table has columns for Subject, Last Update By, Last Update Date, and Update. Two rows are visible: 'B2C Product Intro' and 'List Based Product Shipment Survey'. A callout box points to the 'List Based Product Shipment Survey' row with the text: 'List of Surveys for Supplier is visible through iSupplier Portal'. The footer contains 'About this Page', 'Privacy Statement', and 'Copyright (c) 2006, Oracle. All rights reserved.'

Subject	Last Update By	Last Update Date	Update
B2C Product Intro			
List Based Product Shipment Survey			

Surveys

- Suppliers can provide responses to attached surveys through iSupplier Portal

Vision Powered by Oracle

Product Purchase Followup Survey

Thank you for your recent purchase of the Envoy laptop computer. In our continuing effort to maintain the highest quality of product, service, and shipment offerings, we would like your feedback on your purchase experience.

Sample

	Very Dissatisfied	Dissatisfied	Neutral	Satisfied	Very Satisfied
Overall satisfaction with the purchase process	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Ease of ordering/purchasing	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Knowledge of sales person	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Timeliness of shipment	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Keeping you advised of shipment status	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Quality of shipment	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5
Quality of product	<input type="radio"/> 1	<input type="radio"/> 2	<input checked="" type="radio"/> 3	<input type="radio"/> 4	<input type="radio"/> 5

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 - Business Benefits
- Conclusion

Supplier Entity in TCA

- When a supplier is created in R12, it is represented in the Trading Community Architecture registry and gets a Registry Id
- The registry id can be used to query for the underlying party created for the supplier in other modules of the EBS Suite

ORACLE Payables Home Logout Preferences Personalize Page Diagnostics

Suppliers

- Quick Update
- Company Profile
 - Organization
 - Tax Details
 - Address Book
 - Contact Directory
 - Business Classification
 - Products & Services
 - Banking Details
 - Surveys
- Terms and Control
 - Accounting
 - Tax and Reporting
 - Purchasing
 - Receiving
 - Payment Details
 - Invoice Management

Suppliers: Suppliers >

Update OAUG Test Supplier - 04567: Quick Update

* Indicates required field

* Supplier Name: OAUG Test Supplier
 Supplier Number: 04567
 Alternate Supplier Name:
Registry ID: 57140
 Inactive Date:
 (example: 29-Feb-2008)
 Alias:

Supplier Sites

Site Status: Active Site Name: Operating Unit: Go

Key Purchasing Setups Key Payment Setups

Create

Site Name	Operating Unit	Ship-To Location	Bill-To Location	Ship Via	Pay On	Alternate Pay Site
OAUG ADDRESS 2	Vision Operations					

Trading Community Architecture (TCA)

- Trading community model is a highly flexible architecture used to capture information about trading partners.
- Key entities in TCA are:
 - Party: Entities of type Person or Organization that can enter into business relationships are called parties.
 - Account: Account represents the attributes of the deploying company's selling relationship with a party.
 - Relationship: Captures the link between two independent parties. The party relationship is also a party by itself
 - Party Sites: Addresses for a party used for a specific purpose like bill-to, ship-to, pay site etc.
 - Contacts: People who have a contact or employment relationship with an organization or person
 - Contact Points: Means of contact like phone email etc.

Agenda

- Session Objectives
- Supplier Creation in R12
 - User Interface Changes: The “Makeover”
 - Functionality Enhancements
 - Summary of Enhancements
 - Enhancement Details
- Inclusion of Suppliers in TCA
 - TCA: Introduction and Key Terms
 - Benefits of TCA
- Conclusion

Benefits of TCA

- Inclusion of Suppliers in TCA provides access to several enhanced features like:
 - ✓ Third Party Data Integration
 - ✓ Data Quality Management
 - ✓ Relationship Management
 - ✓ Cross Module Visibility of Suppliers

Third Party Data Integration

- Supplier entity can access the TCA third party data integration to enrich data in the TCA registry
- Information from third parties like Dun & Bradstreet can be integrated with party records to maintain accurate information
- 3rd Party sources like Dun & Bradstreet provide profile, demographic, credit risk and financial information
- 3rd Party information co-exists with user entered information in the registry

The screenshot shows the Oracle Dun and Bradstreet interface. At the top, it says 'ORACLE Dun and Bradstreet' and includes navigation links: 'Diagnostics Home Logout Preferences Personalize Page'. Below this is a 'Review: D&B Purchase Data' section with a 'Purchase/Update Data' button. A navigation bar contains tabs: 'Summary', 'Business Verification', 'Special Event', 'Relationships', 'Business Information Report', 'Credit / Risk', and 'Financial Analysis'. The 'Summary' tab is active, displaying a table comparing 'D&B' data with 'Single Source of truth' data for a supplier named 'OAUG Test Supplier'.

	D&B	Single Source of truth
Name		OAUG Test Supplier
Alternate Name		
DUNS Number		--
Enquiry DUNS		--
Address		#221, Liang Court
Postal Town		Harlow
State/Province		
Postal Code		1234
Country		United Kingdom
Primary Phone Number		
Last Update Date		27-Feb-2008

At the bottom of the interface, there are links for 'About this Page' and 'Privacy Statement', and a copyright notice: 'Copyright (c) 2006, Oracle. All rights reserved.' There are also 'Purchase/Update Data' buttons at the bottom right of the table area.

Party associated with Supplier can be accessed in D&B and data can be enriched

Data Quality Management

- Oracle TCA Data Quality Management (DQM) is a set of tools and features that provides powerful searching and matching functionality to parties
- Inclusion of suppliers in TCA facilitates usage of DQM for:
 - ✓ Identifying possible duplicates
 - ✓ Party Merge etc.

Parties can be merged using the Party Merge functionality

Duplicate Suppliers can be identified using matching rules

Relationship Management

- Oracle TCA Relationship Manager provides the functionality of creating and managing relationships among existing parties in the TCA Registry
- Relationships of suppliers with other parties can be modeled in relationship manager and this provides a better view of the business role of suppliers

The screenshot shows the Oracle Relationship Manager interface. At the top, there's the Oracle logo and navigation links: Close Window, Preferences, Help, Personalize Page, Diagnostics. Below that, the page title is 'Relationship Manager' with sub-links for 'Party' and 'Setup'. The breadcrumb trail is 'Relationship Manager: Party > Party Detail >'. The main heading is 'View Relationships: OAUG Supplier 2'. There's a 'Personalize "View Relationships"' link and a paragraph of instructions: 'To edit a relationship click on the appropriate icon in the Edit column. To create a new relationship, select the relationship type from the Create Relationships of Type dropdown list and then press the Go button. You can view details of the object party by clicking on the appropriate link in the Object Name column.' Below this is a dropdown menu for '* Create Relationships of Type' set to 'ALL' and a 'Go' button. The main part of the interface is a table with the following data:

Subject Name	Relationship Phrase	Object Name	Object Registry ID	Relationship Type	Source	Start Date	End Date	Edit
OAUG Supplier 2	Broker	OAUG Test Supplier	57140	Broker	User Entered	29-Feb-2008		

At the bottom of the screenshot, there's another set of navigation links: About this Page, Preferences, Help, Personalize Page, Diagnostics, and a copyright notice: Copyright (c) 2006, Oracle. All rights reserved.

Business relationships between suppliers/parties can be modeled in Relationship Manager

Cross Module Visibility of Suppliers

- Suppliers are visible in multiple applications like Oracle Telesales, CRM resource manager etc. due to inclusion in TCA
- All party related transactions can now be entered for the supplier. For ex: Lead creation, opportunity creation etc.

The screenshot shows the Oracle eBusiness Center interface for a supplier record. The title bar reads "eBusiness Center - OAUG Test Supplier, Harlow". The main form includes fields for Party Type (Organization), Organization (OAUG Test Supplier), Account, Title, First, Last, Middle, Alias, Relation, Type, Phone, Email, Address (United Kingdom, #221, Liang Court...Harlow..1234), SIC Code, Tax ID, Tax Ref, Tot Empl (7000), and Status (Active). Below the main form is a navigation bar with tabs for Overview, Dashboard, Organization, Person, Address/Phone, Relationship, Account, Lead, Opportunity, Quote, Order, Event, Collateral, Task, and Note. The "Lead" tab is selected, showing a table with columns for Lead Name, Number, Project Name, and Urgency. A red "Illustrative" watermark is overlaid on the screen.

Supplier entity is visible in the Oracle eBusiness Center screen and transactions can be entered

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Conclusion

- Release 12 brings the following changes in Supplier Creation:
 - “Makeover” of the User Interface
 - Enhanced Profile Management Functionality
 - Tighter integration with modules like e-Tax, iSupplier Portal etc.
 - Inclusion of supplier in TCA registry
- The changes can be called “Rich Content” in a very “Attractive Package”

Thank You

