



Oracle 11.5.10 Forms Personalization

Control Your Applications

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Agenda

- Introductions
- Dissecting a Forms Personalization
- Examples and Demos
- Discussion points
- References and Patches
- Wrap up







Reliable • Proven • Strategic

- In business since 1999
- West Coast Based
- Extensive Global Implementation experience
- Part of a Global \$120 mil consulting organization
- E-Business Suite implementations, upgrades add-on modules
- Release 12i experience
- Oracle Accelerator experience for re-implementations
- Remote Database Administration assistance / augmentation
- Agile Product Lifecycle Management implementation group







Application Management



IT Department: Oracle Users

Parents: Teenagers















Dissecting a Form Personalization

- Alter Forms behavior
- Changing Properties
- Adding Menus
- Using Built-ins
- Displaying Messages
- Similar to CUSTOM.pll
- Extend application without Customization!







Dissecting a Form Personalization

- Conditions
 - Trigger Events
 - Trigger Objects
 - Conditions
 - Processing Mode



- Context
 - Site
 - Responsibility
 - User
 - Industry





Dissecting a Form Personalization

- Actions
 - Property
 - Built-ins
 - Message
 - Special
- Form Personalizations First
- Then CUSTOM.pll
- Help > Diagnostics > Custom Code > Personalize







🗢 Form Personalizations ((Responsibilities) (ASSASSASSASSASSASSASSASSASSASSASSASSASS	0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	0-0-0-0-0-0-0-0-0-0-0-0-0-0-	-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	≚⊼×
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Form Personalizations	(Responsibilities) 🔀			*********		0.00000000	+0	140404040404040404040404040404040404040	-0-0-0-0-0-0	-0-0-0-0	≚⊼×
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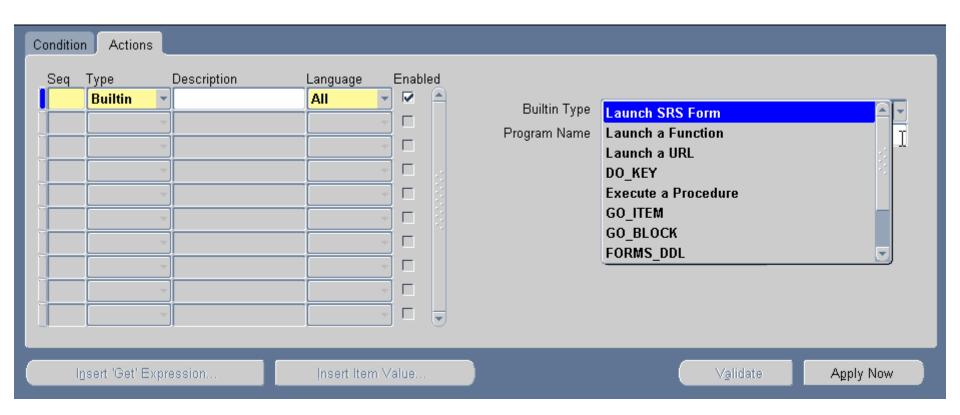




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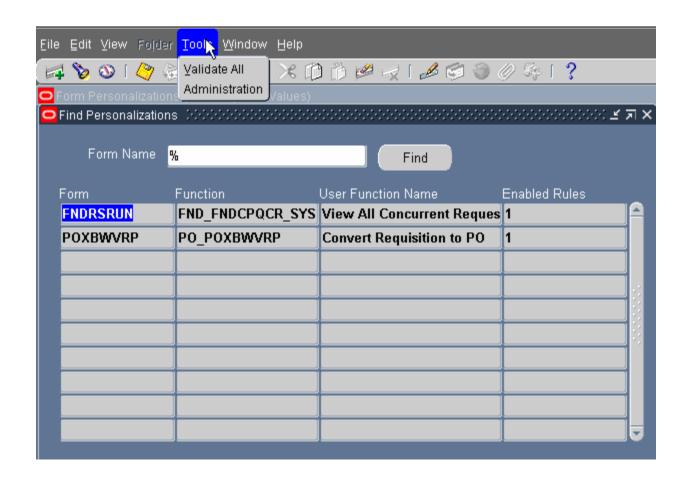
Control Access

- Profiles
 - Hide Diagnostics menu entry
 - Utilities:Diagnostics
 - No = Need APPS Password
 - Yes = No APPS Password required
- Administration
 - Tools > Administration from any forms personalization screen













Examples

- Property, Message and Navigation
 - Make Description required in User form
 - Show message to suggest employee name
 - Navigate from user name to description to password
- Property
 - Clear buyer from AutoCreate form with DO_KEY
 - Set Urgent Flag
- Messages and SELECT statements







Autocreate Form Personalization example

Find Requisition Lines (MTC)	OP UNIT) (SSS)	-1-1-1-1-1-1-1-1-1-	:-:-:-:-:-:	-0-0-0-0-0-0-0-0-0-0-0-0-0	0-1-1-1-1-1-1-1-1	-1-1-1-1-1-1-1-1-1 <u>-</u>	₹ ⊼ X
Approved	Yes	•		Buyer			
Requisition				Requester			
Emergency PO Number				Preparer			
Supplier Sourcing			_	Supplier List			
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	<u>□</u> Global						
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Ship-To				Rate Type			
Line Status		,					
	Late						
	Urgent	Yes		~			
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Form Name POXBWVRP Debug Mode Off Level Enabled Function
Function
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ı can enter additional event names.)
Validate Apply Now

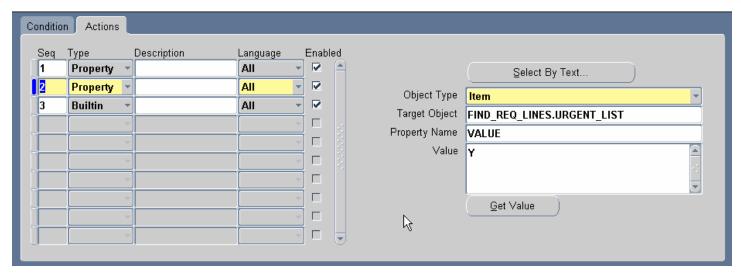


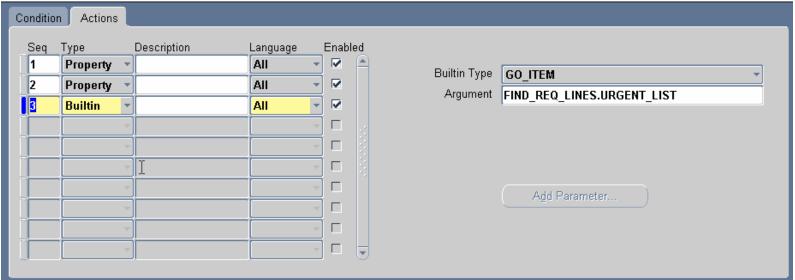


Form Per	rsonalizations	(Convert Requisition to I	PO) 1000000000000000000000000000000000000		.0	0-0-0-0-0-0-0-0-0-			000000000000000000000000000000000000000	≚ ≽ ×
Fu	nction Name	PO_POXBWVRP			Form Name	OXB W VR	P Debug Mo	ode Off		-
Seq	Description							Level	Enable	_
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PO Supplier Site Open Invoice Count example

Supplier Sites (M				≝⊼×
Site Name	DENVER		Alternate Name	✓
Country				
Address	DEPT. 530		Alternate	
			Address	
		O Note (30-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-0-	×	
		Invoice Count: 2	, 🔭	
City	DENVER		Postal Cod	e 80291-0530
Province		OV		_
Language		(<u>ok</u>)		
General Conta	cts Accounting Control Pa	yment Bank Accounts	EDI Invoice Tax Withhold	ding Tax
C Site Uses			Customer Number	
✓Pay	☑ P <u>u</u> rchasing		Shipping Network Location	
□ Primary P	ay RFQ Only		Supplier Notification Method	*
	☐ Procurement Card			
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Communic	Area Code	Number		
	Voice 206	340-0136	Telex	
	Fax		E-mail	





Form Personalizations (/iew Suppliers) indededablication indededablication indededablication				(((() 전기 >
Function Name	AP_APXVDMVD_VIEW Form	Name APXVDMVD	Debug Mode	Off	~
Seq Description					Enabled
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2 Call to Open	Invoice count		Î	Function	v
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Condition Actions			,		
Trigger Event	WHEN-NEW-FORM-INSTANCE ▼ (You can	enter additional event names.)	1		
Trigger Object					
Condition					
			<u>.:</u>		
Processing Mode	Not in Enter-Query Mode				
Context					
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Condition	Actions					
Seq 1	Type Menu	Description	Language All	Enabled I		MENU1: AP Invoice Count AP Invoice Count Render line before menu
					₽.	Add Block

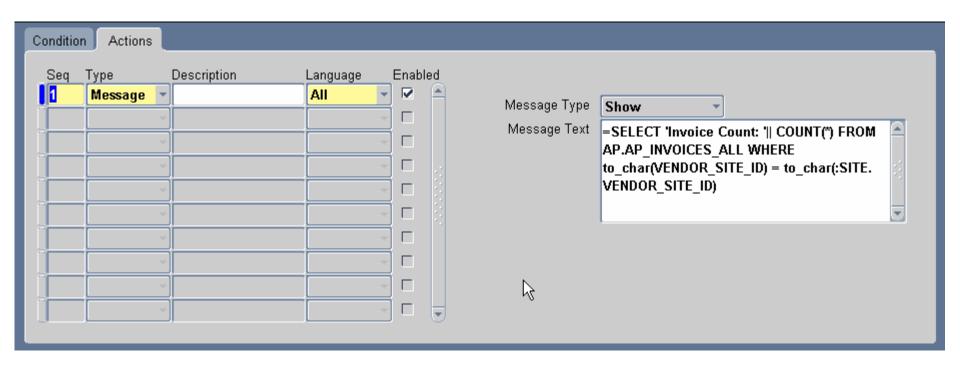




🗢 Form Personalizations (View Suppliers) 1999-000-000-000-000-000-000-000-000-000	0.000.000.000.000		ःःःः ≝ त्र ×
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	Button for AP Invoice count	F	unction *	
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Condition Actions				
Trigger Event	MENU1 (You can enter additional event names.)			
Trigger Object				
Condition				
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Processing Mode	Not in Enter-Query Mode			
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Insert 'Get' Exp	ression Insert Item Value	Validate	Ann	ly Now
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Example of SELECT statement in a message





Examples - Advanced

- View Output Button
 - Use of a condition
 - Setting Properties
- Zoom
 - Use of a Menu
 - Using Built Ins
 - Menu action must be in the WHEN-NEW-FORM-INSTANCE
 - Global Variables







View Output Button Enabled example

<u>R</u> ef	resh Data	Find Requests		Sub <u>m</u> it a New Request			
Request ID		Parent					
	Name		Phase	Status	Requestor	Priority	
661676	Preliminary Payment R	e 661675	Completed	Normal	PSTCLAIR	3	
661675	Payment Process Mana	g	Completed	Normal	PSTCLAIR	3	
661671	Format Payments (Ever	g 661670	Completed	Normal	PSTCLAIR	3	
661670	Payment Process Mana	g	Completed	Normal	PSTCLAIR	3	
661668	Preliminary Payment Re	e 661667	Completed	Normal	PSTCLAIR	3	
661667	Payment Process Mana	g	Completed	Normal	PSTCLAIR	3	
661665	Build Payments	661663	Completed	Normal	PSTCLAIR	3	
661664	AutoSelect	661663	Completed	Normal	PSTCLAIR	3	
661663	Payment Process Mana	g	Completed	Normal	PSTCLAIR	3	
661661	Cancel Payment Batch	661660	Completed	Normal	PSTCLAIR	3	
Hgli	d Request	View Details			View Output		
Cano	el Request	Diagnostics			View Log		





Form Personalizations (View All Concurrent Requests (System Administrator Mode)) - ಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸಿಸ		(((र ाहर <u>४</u> ज्ञार
Function Name	FND_FNDCPQCR_SYS Form Name FNDRSRUN Debug Mo	de Off	-
Seq Description		Level	Enabled
	min Responsibility to View Output	Function	
		_	
		-	
		-	
Condition Actions			
Trigger Event	WHEN-NEW-RECORD-INSTANCE (You can enter additional event names.)		
Trigger Object	JOBS		
Condition	:jobs.user_phase_code in ('C', 'R')		
		_	
Processing Mode	Not in Enter-Query Mode	L ₀	Š
Context			
Level	Value		
Responsibility	System Administrator		



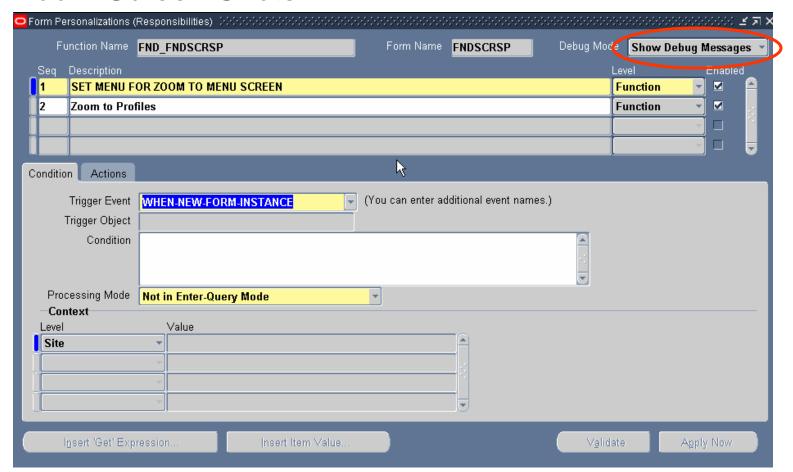


Condition Actions									
Seq	Туре	Description	Language	Enable	ed				
1	Property -		All 🔻				Select By Text		
-						Object Type	Item		
-							JOBS.VIEW_REPORT		
-	<u> </u>		<u> </u>	_	ENABLED				
						Value	True		
	7		_						
					<u>G</u> et Value				
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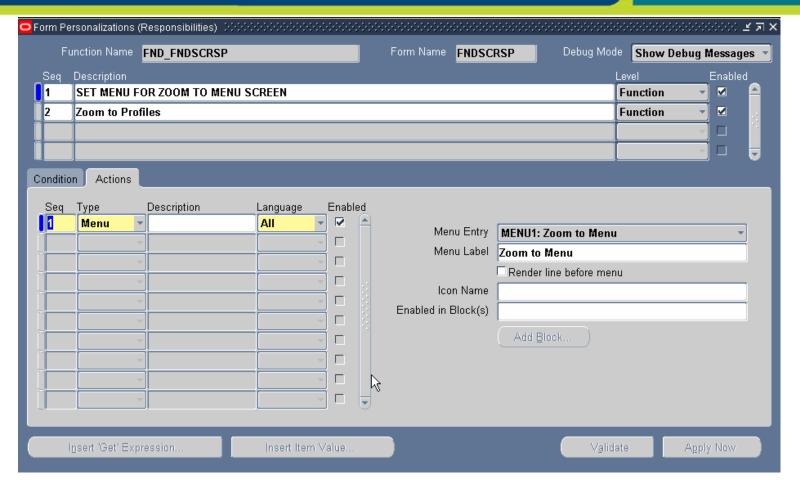
Zoom Screen Shots...



From the Responsibility, create the menu

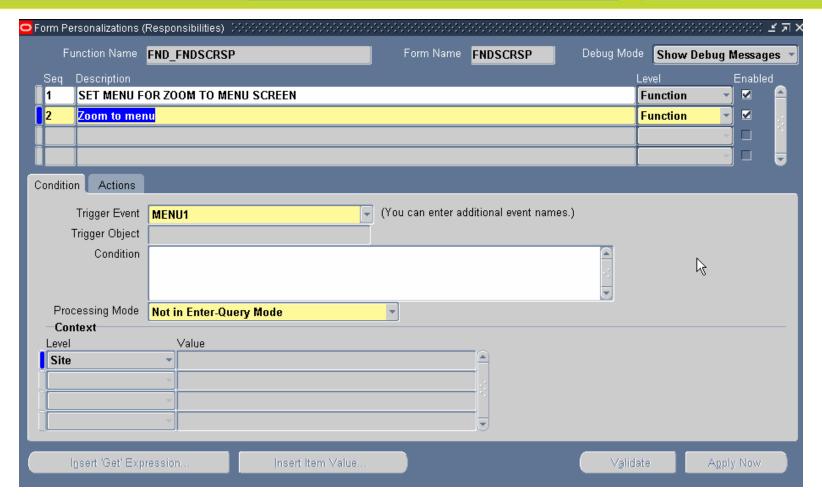










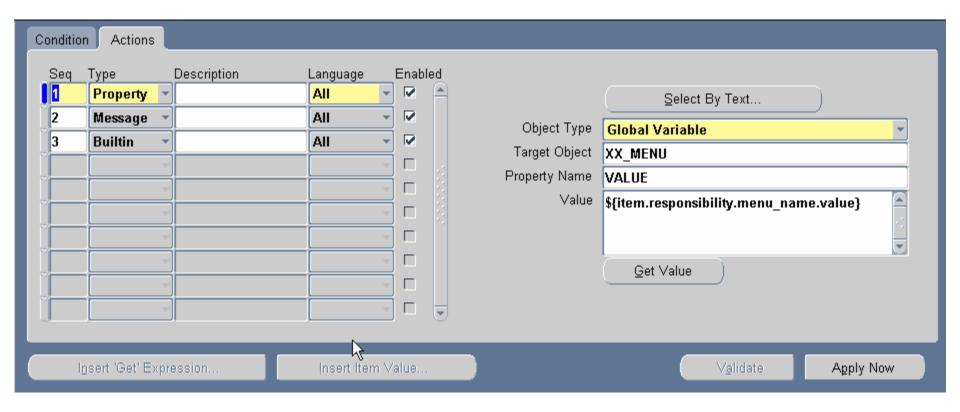


Now when the user chooses Tools > Zoom to Menu



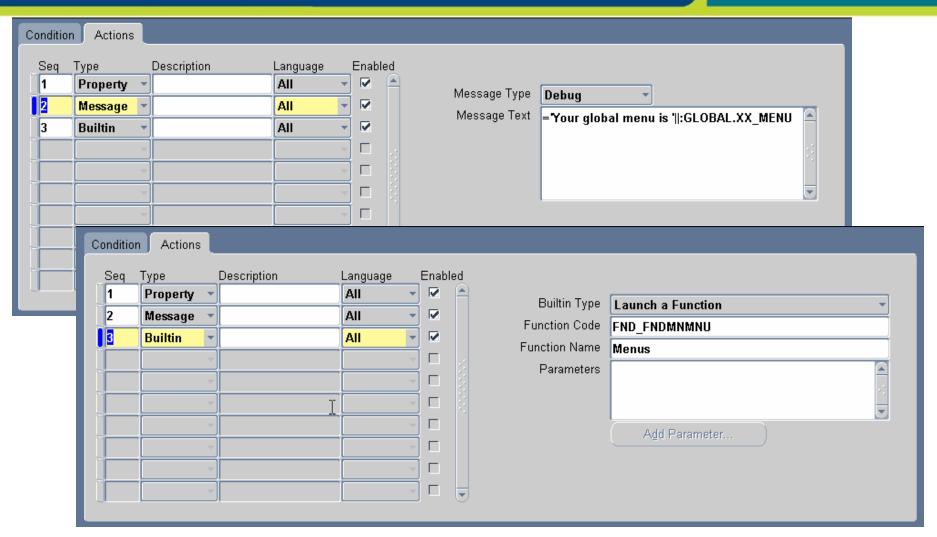


The following Actions will happen



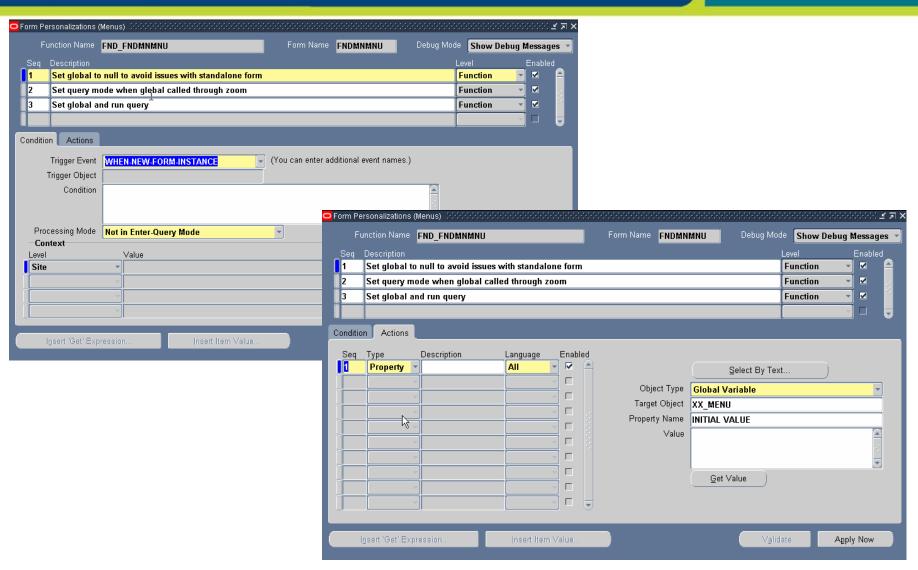






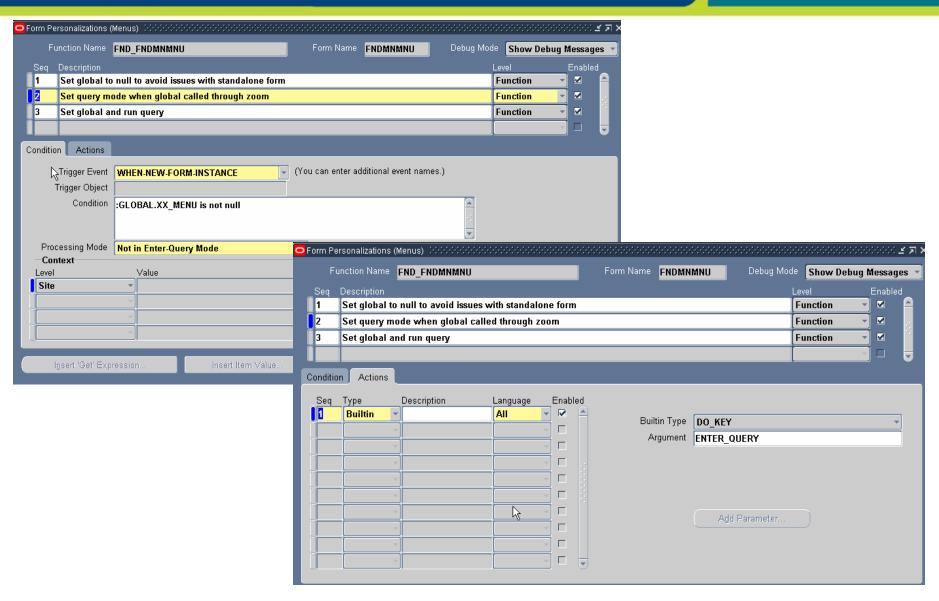






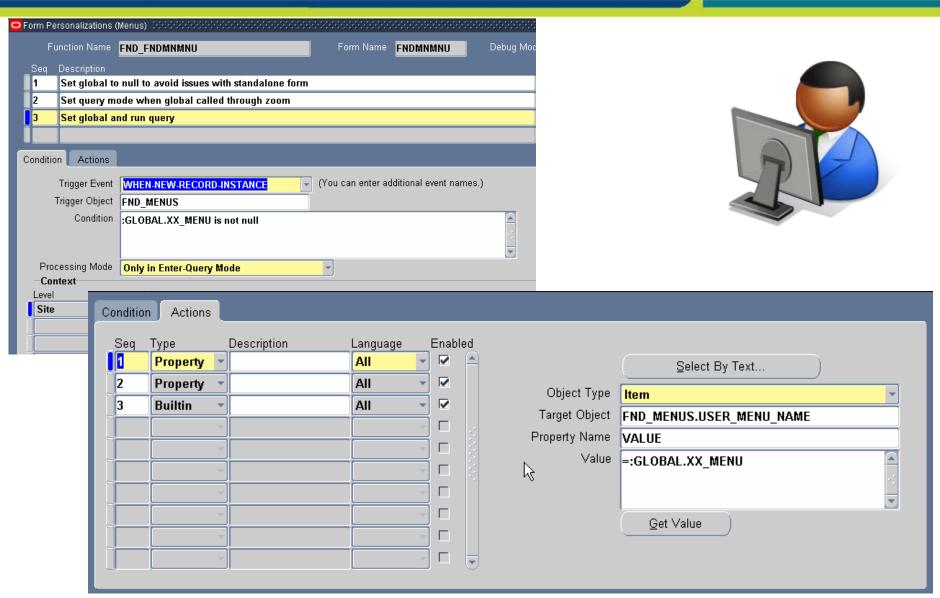






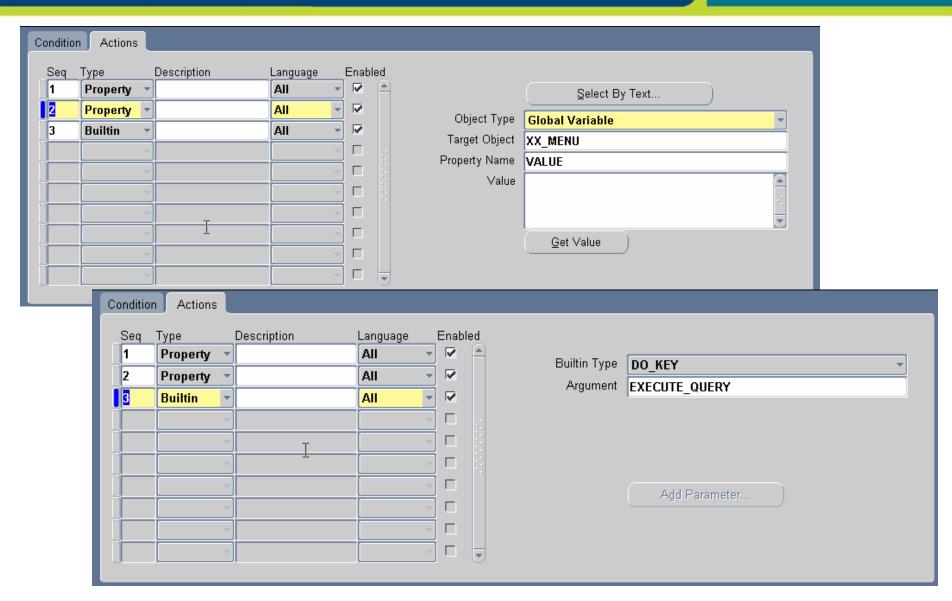
















Discussion Points

- Dynamically alter the WHERE clause
- Dynamically change or create a new LOV
- Store data in a custom Table for Audit
- Limitations
 - Only features which are allowed at Run-Time
 - You can NOT create anything new
 - You can NOT display items that are not on a canvas
 - SELECT is to return one row, one column







Metalink References

- Note:279034.1 Information About the Oracle Applications Form Personalization Feature in 11i
- Note:420518.1 Limitations of Forms Personalization
- Note:429604.1 How to Use Parameters in Forms Personalizations?
- Note:342501.1 When-Validate-Record Trigger firing multiple times
- Note:421999.1 How To Insert Or Update A Database Column Using Forms Personalization?

Form Personalizations can be applied on earlier 11i instances as long as they have ATG_PF.H Patch 3438354 (ref. Note 284086.1) and the latest 11.5.10 ATG RUP patch (ref. Note 296154.1) on top of ATG.H. Note: ATG.H includes FND.H









Questions???

